

**Atty**

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<b>DOD: 4-18-03</b>			<b>GREGORY J. ROBERTS</b> , Attorney for Terri Brown, is Petitioner.  <b>TERRI BROWN</b> was appointed Administrator with Full IAEA without bond and Letters issued on 7-29-03.  <b>Final Inventory and Appraisal</b> filed 9-26-03 indicated real property valued at \$125,000 and personal property valued at \$5,000.00.  <b>On 11-7-13</b> , the Court set a status hearing for 1-17-14 for failure to file a first account or petition for final distribution and ordered both Attorney Roberts and Terri Brown to be personal present on 1-17-14. Notice was sent on 11-7-13.  <b>On 11-12-13</b> , Attorney Roberts filed this Notice of Motion and Motion to be Relieved as Counsel. Attorney Roberts states: <ul style="list-style-type: none"><li>• The real property sold in December 2003 for \$127,500 and the proceeds were delivered to the Administrator, who was the sole heir of the estate.</li><li>• Soon thereafter, Administrator informed Mr. Roberts that she had moved to Oregon and provided an address. When Mr. Roberts subsequently attempted to contact his client to facilitate closing the estate, correspondence was returned with a forwarding address.</li><li>• Subsequent communications were ignored, but were not returned by the USPS.</li><li>• The attorney recently researched the address and sent a letter on 5-7-13. No response has been received.</li><li>• Attorney believes the client believed the funds of the estate belonged to her and treated them as her own. She has not reimbursed the attorney the \$870 in costs advanced on behalf of the estate and the attorney does not anticipate being able to collect.</li><li>• Without the client's cooperation, the attorney cannot complete administration of the estate.</li><li>• Attorney believes the client is no longer subject to the jurisdiction of the California courts, as she has lived in Oregon for over 10 years. Attorney Roberts states there were no creditor's claims filed and the only person owed money by the estate is Attorney Roberts. He will waive his fees upon granting of this motion by the court.</li></ul>
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

## Report of Administration of Insolvent Estate and Petition for Commissions and Fees

<b>DOD: 12/14/06</b>		<b>PUBLIC ADMINISTRATOR</b> , successor Administrator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Joanne Miller, former administrator and her attorney, Philip Flanigan, were sent Notice of Hearing.
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input checked="" type="checkbox"/>	<b>Inventory</b>		
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	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

**JOANNE MILLER**, sister, was appointed as Administrator without bond on 07/17/07 and Letters were issued on 07/17/07. On 05/16/13, the Court removed Joanne Miller as Administrator and appointed the Public Administrator as successor Administrator. Letters of Administration were issued to the Public Administrator on 05/31/13.

According to the original petition the estate was estimated to be valued at \$150,000.00 consisting of real property.

The following Creditor's Claims have been filed:

1. City of Fresno - \$40,755.99
2. DHS - \$76,161.31

Both claims were accepted, however there are no assets from which to pay them.

Inventory & Appraisal filed 07/09/07 - \$185,000.00 (all real property)

Account period: **05/16/13 – 10/23/13**

Accounting	-	<b>\$185,000.00</b>
Beginning POH	-	<b>\$185,000.00</b>
Ending POH	-	<b>\$2,429.39</b> (all cash)
Administrator	-	<b>\$2,200.00</b> (statutory)
Administrator x/o	-	<b>\$1,000.00</b> (for sale of real property)
Attorney	-	<b>\$2,200.00</b> (statutory)
Costs	-	<b>\$25.50</b> (certified letters)

Due to the insufficiency of the estate, after only partial payment of allowed commissions, fees and costs, there will be no estate to distribute. Petitioner requests that a lien be placed on the estate to pay creditors and the remaining fees, should any other assets come into the estate.

DOD: 8-20-13		<b>GINA LOUISE ARNOLD KLEIN, RHONDA MARIE WEST, and RONNY GENE ARNOLD</b> are Petitioners.  40 days since DOD  I&A: \$150,000.00 (real property only)  Decedent died intestate  Petitioners requests Court determination that Decedent's real property located at 415 N. Minnewawa, Fresno, CA 93727 passes to them in equal one-third shares each.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Petitioners state they are the sole heirs, but do not state their relationship to the decedent. Need clarification: Are the three petitioners the children of the decedent?  2. Petitioners did not answer #9.a.(7) or (8) of the petition: Was the decedent survived by issue of a predeceased child?  3. Need date of death of the decedent's deceased spouse pursuant to Local Rule 7.1.1.D.  4. Petitioners do not indicate the decedent's ownership interest in the property per #11 at Attachment 11. Did the decedent own a 100% interest in the real property?  5. <u>Need revised proposed order:</u> - The proposed order does not contain the complete legal description of the real property. - The proposed order checks the box for personal property also passing; however, there is no personal property included in the petition or I&A.
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
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✓	Notice of Hrg		
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	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 12-30-13 Updates: Recommendation: File 4 – Arnold

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR</b>  <i>Request for Dismissal entered as requested on 12/30/2013.</i>
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<input type="checkbox"/>	Inventory	<input type="checkbox"/>	
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<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>	
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<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>	
<input type="checkbox"/>	Citation	<input type="checkbox"/>	
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>	
			Reviewed by: LEG
			Reviewed on: 12/30/13
			Updates:
			Recommendation:
			File 5 – Flores

## Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

<b>DOD: 06/22/07</b>	<b>LARRY A. DONALDSON</b> , friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 12/05/13</u></b> Minute order from 12/05/13 states: The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.
<b>Cont. from 012513, 032913, 042613, 072613, 100413, 102513, 120513</b>	<b>Notice of Status Hearing</b> filed 11/28/12 set this matter for status. Clerk's Certificate of Mailing states that the Notice of Status Hearing was mailed to Larry A. Donaldson on 10/19/12.	
<b>Aff.Sub.Wit.</b>	<b>Declaration of Beneficiary Laura Leonard re Probate Status Hearing – Failure to File First Account or Petition for Final Distribution</b> filed 01/13/11 states: she and her brother (both beneficiaries of the estate) have made many written and verbal requests to Mr. Donaldson requesting an accounting and for their father's estate be brought to a close. Ms. Leonard states that Mr. Donaldson has ignored their requests and repeatedly failed to communicate with them regarding the estate. Ms. Leonard and her brother had an attorney, Frederick Borges, contact Mr. Donaldson on their behalf to request that he move forward with the estate. Mr. Donaldson responded that he would move forward, but has failed to do so. Ms. Leonard states that she and her brother have also made a complaint to the state bar of California regarding Mr. Donaldson's failure to act. Ms. Leonard states that after all of these efforts, Mr. Donaldson recently provided them with a sloppy, incomplete "accounting", however several years' worth of information is absent and many of the transactions are questionable. Declarant further states that she and her brother were supposed to receive a distribution in early January, but have not received anything.	<b>Note:</b> Minute order from 07/26/13 states: Mr. Donaldson advises the Court that he filed a status statement yesterday. He further advises that the accounting is being done however he may have a conflict which may require another attorney to complete the work in this matter. The Court on its own motion accepts Mr. Donaldson's withdrawal as Executor in this matter and appoints the Public Administrator. Mr. Donaldson is directed to contact Ms. Kruthers.  <b>Note:</b> Letters of Administration were issued to the Public Administrator on 08/01/13.  <b>As of 10/01/13, the following remains outstanding:</b>  1. Need <b>Final Inventory &amp; Appraisal</b> .  2. Need <b>Accounting and/or Petition for Final Distribution</b> .
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
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<b>Duties/Supp</b>		
<b>Objections</b>		
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<b>CI Report</b>		
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<b>Order</b>		
<b>Aff. Posting</b>	<b>Inventory &amp; Appraisal, partial no. 1 filed 07/24/13</b> - \$1,619,273.76	
<b>Status Rpt</b>	<b>Clerk's Certificate of Mailing filed 10/08/13</b> states that a copy of the Minute Order from 10/04/13 was mailed to Larry Donaldson on 10/08/13.	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Continued on Page 2

**Report Regarding Status of Estate filed 11/27/13** states: At a hearing on 07/26/13, the Court accepted Larry Donaldson's resignation as Administrator and appointed the Public Administrator. According to the 07/26/13 minute order, Mr. Donaldson advised that the accounting was being done, however a conflict that may require another attorney to complete the work has come up. No accounting has been filed. Mr. Donaldson was not returning calls to the Public Administrator, who called him weekly on Wednesdays. He finally answered a call made from a personal cell phone. At a hearing on 10/04/13, Judge Hamilton ordered Mr. Donaldson to be present at the continued hearing on 10/25/13. Mr. Donaldson did not appear on 10/25/13. The Public Administrator advised the Court that all estate assets had been liquidated and rolled into a trust, of which Mr. Donaldson is the trustee. Despite requests by the Public Administrator, a copy of the trust has not been provided. The Public Administrator is concerned about the assets considering they have not yet been accounted for in the estate.

According to the Inventory & Appraisal filed by Mr. Donaldson on 06/24/13, the estate's value was \$1,619,273.76. The Public Administrator has not been able to access the Bank of America or Security First Bank accounts. He filed and was granted an ex parte order directing financial institutions to provide access to and information regarding all accounts held by the estate or trust of the decedent. The Public Administrator has made several attempts to locate a company whereby "Person Education Publication Royalties" are paid. According to attachment 2 to the Inventory & Appraisal, future royalties will be paid to the estate. There are two timeshares listed, and the Public Administrator has asked Chicago Title to determine the status of these properties. The real property, valued at \$750,000.00 was reportedly sold for \$600,000 and the proceeds placed into a Bank of America bank account. The Public Administrator believes that Mr. Donaldson should once again be ordered to appear before this Court to account for all assets listed on the Inventory & Appraisal that he filed. He should also be ordered to provide a copy of the Trust and an accounting of those assets to the Public Administrator.

**6B Paul Harvey Wallace (Estate)**

**Case No. 08CEPR00294**

**Atty Donaldson, Larry A. (former Executor)**

**Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)**

**Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$600.00**

<b>DOD: 06/22/07</b>	<b>LARRY A. DONALDSON</b> , friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	<b>On 07/26/13, LARRY DONALDSON</b> resigned as Executor and the <b>PUBLIC ADMINISTRATOR</b> , was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input type="checkbox"/> <b>Verified</b>	<b>Minute order from 12/05/13 set this matter for an Order to Show Cause and states:</b> The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input type="checkbox"/> <b>Notice of Hrg</b>		
<input type="checkbox"/> <b>Aff.Mail</b>		
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<input type="checkbox"/> <b>Letters</b>		
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/20/13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6B - Wallace</b>

**6B**



**6C Paul Harvey Wallace (Estate)**

**Case No. 08CEPR00294**

**Atty Donaldson, Larry A. (former Executor)**

**Atty Kruthers, Heather H. (for Public Administrator – Successor Administrator)**

**Order to Show Cause Re: Failure to Provide Information to the Successor  
Administrator Timely; Imposition of Sanctions in the Amount of \$800.00**

<b>DOD: 06/22/07</b>	<b>LARRY A. DONALDSON</b> , friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	On 07/26/13, <b>LARRY DONALDSON</b> resigned as Executor and the <b>PUBLIC ADMINISTRATOR</b> , was appointed as Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Minute order from 12/05/13 set this matter for an Order to Show Cause and states:</b> The Court sets the matter for an Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to appear and imposition of sanctions in the amount of \$600.00. The Court sets a further Order to Show Cause on 01/02/14 regarding Larry Donaldson's failure to provide information to the successor administrator timely and imposition of sanctions in the amount of \$800.00. Larry Donaldson is ordered to be personally present on 01/02/14.	
<b>Aff.Mail</b>		
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<b>Sp.Ntc.</b>		
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<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> JF
		<b>Reviewed on:</b> 12/20/13
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 6C - Wallace</b>

**6C**

Status Hearing Re: Filing of the First Account

Age: 15	<b>CHRISTINA ROBERTS</b> , mother, was appointed Guardian of the Estate on 07/09/12. Letters were issued on 07/17/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
Cont. from 091313, 120613	<b>Minute Order from 07/09/12</b> set this matter for status re filing of the First Account.	<p align="center"><b><u>OFF CALENDAR</u></b>  <b>Petition for Termination of Guardianship set for hearing on 01/30/14</b></p>	
Aff.Sub.Wit.	<p><b>Minute Order from Status hearing regarding filing of the Inventory &amp; Appraisal on 11/16/12</b> states: Counsel informs the Court that they don't anticipate doing an inventory &amp; appraisal as nothing will be going into the guardianship estate.</p>	<p><b>Note:</b> A Special Needs Trust was established for Jennifer Roberts on 11/06/12. Counsel informed the Court that no assets would be filed in this guardianship estate at a hearing regarding status of filing the Inventory &amp; Appraisal on 11/16/12. It is unclear whether this guardianship of the estate needs to remain open based on counsel's representation that no assets will be moved into the estate. If no assets are to come into the guardianship estate, a Petition to Terminate the guardianship may be appropriate. The Court may require further information to determine whether this guardianship of the estate needs to remain open.</p>	
Verified			
Inventory			
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Notice of Hrg			
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Objections			
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CI Report			
9202			<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 12/20/13</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Roberts</b></p>
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

**Petition for Termination of Guardianship**

		<b>AARON THOMPSON</b> , Father, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LOLA ANNETTE STARNES</b> , maternal grandmother was appointed Guardian of Erianna and her two half-siblings on 10-25-12.	<b>CONTINUED TO 2-6-14</b> Per Petitioner request
	Aff.Sub.Wit.	Mother: <b>SHANICE OWENS</b>	<b>Note:</b> This petition pertains to the minor Erianna Owens only.
✓	Verified	Maternal Grandfather: Not listed	
	Inventory	Paternal Grandfather: Not listed	
	PTC	Paternal Grandmother: Not listed	
	Not.Cred.		
	Notice of Hrg	<b>Petitioner states</b> the child and father have developed a strong and loving bond and she has shown interest in living with him. Petitioner states he can provide a safe and stable living environment. Petitioner resides in Jonesboro, Arkansas. He has come to California to visit and Erianna has visited him in Arkansas on several occasions. Petitioner states he mother shows no interest in pursuing custody, and communication with the grandmother has been as stagnant as it was with the mother. Problems keeping in contact with the child have created an unbalanced and inconsistent mode of care for her. The grandparents of this minor's half-siblings have informed Petitioner about the guardian's issues with keeping an available home/cell phone. The numbers Petitioner has are out of service. Petitioner is concerned that an emergency may not be responded to in a timely manner without such amenities. Her address has changed without notice.	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	Petitioner states his living situation is stable and secure, he has a full time steady job, and lives in a home where Erianna can have her own bedroom. Erianna has told Petitioner on numerous occasions that she wants to live with him. Petitioner states he loves his child very much and wants to be sure she is raised in a safe and loving environment and requests that the guardianship be terminated and that he be granted sole legal and physical custody.	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA	<b>Court Investigator Samantha Henson filed a report on 12-20-13.</b>	
	Citation		
	FTB Notice		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 12-30-13
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 8 – Owens &amp; Maham</b>

9

		TEMP EXPIRES 1-2-14	NEEDS/PROBLEMS/COMMENTS:
		<b>JOHN A. VALLIN</b> , brother, is petitioner.	<b>1. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:</b> - Paternal Grandfather - Paternal Grandmother
		Father: <b>ANTHONY L. EVECK</b> - Personally served 11-6-13	
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: <b>TERESA D. VALLIN</b> - Consents and waives notice	
<input checked="" type="checkbox"/>	Verified	Paternal Grandparents: Not Listed	
<input type="checkbox"/>	Inventory	Maternal Grandparents: Deceased	
<input type="checkbox"/>	PTC	Minors: Anthony D. Vallin and Anthony J. Vallin, consent and waive notice	
<input type="checkbox"/>	Not.Cred.	<b>Petitioner states:</b> mother is incarcerated and the four minor children have been residing with their father in a studio apartment. The children have to sleep on the floor and are awoken at all hours of the night with strangers coming to the door to buy drugs from their father. Petitioner alleges that the children's father is selling their food stamps. The children have not gone to the doctor for regular check-ups. Petitioner states he grew up with the children's father since he was three years old and has witnessed him physically and verbally abuse his mother so he is concerned for the safety of his siblings. Petitioner states that the children have expressed to him that they do not like living with their father because they have witnessed the drug activity and they are frightened. Petitioner states that he wants to provide a safe, loving, and stable home for his siblings.	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner describes discovering that his youngest sister had lice during a visit, and has health concerns, as well as concerns for their current and future living situation. See petition for details.	
<input type="checkbox"/>	Aff.Mail	<b>Court Investigator Jennifer Young filed a report on 12-20-13.</b>	
<input type="checkbox"/>	Aff.Pub.	<b>DSS Social Worker Irma Ramirez filed a report pursuant to Probate Code §1513 on 12-20-13.</b>	
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI, DSS Reports		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
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<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc

Reviewed on: 12-30-13

Updates:

Recommendation:

File 10 - Vallin

			<b>TEMP EXPIRES 1-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>DELIA B. AGUERO</b> , Maternal Grandmother, is Petitioner.	<b>1. The Court may require notice to the maternal grandfather and paternal grandparents pursuant to Probate Code §1511.</b>
			Father: <b>SILVINO MONSIVIAS</b> - Notice dispensed per Minute Order 11-7-13 - Declaration of Due Diligence filed 11-12-13	
			Mother: <b>TANYIA MURILLO</b> - Consents and waives notice	
			Paternal Grandfather: Not listed Paternal Grandmother: Not listed	
			Maternal Grandfather: Not listed	
			Minor Delia Monsivias (12) consents and waives notice.	
			<b>Petitioner states</b> Delia is often outside unsupervised while the parents use drugs in the house. The parents are getting drugs and not food for the child. Her clothes are never washed and the mother threatens to take her to Mexico.	
			<b>Court Investigator Dina Calvillo filed a report on 12-11-13.</b>	
	<b>Aff.Sub.Wit.</b>			<b>Reviewed by:</b> skc
✓	<b>Verified</b>			<b>Reviewed on:</b> 12-30-13
	<b>Inventory</b>			<b>Updates:</b>
	<b>PTC</b>			<b>Recommendation:</b>
	<b>Not.Cred.</b>			<b>File 11 - Monsivias</b>
	<b>Notice of Hrg</b>	X		
	<b>Aff.Mail</b>	X		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>	X		
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
✓	<b>Clearances</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
✓	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

	<b>TEMP GRANTED EX PARTE EXPIRES 1-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>GENERAL HEARING 1-13-14</b>	
	<b>GUILLERMO ROMAN and MARIA GUADALUPE AVILA</b> , Maternal Grandparents, are Petitioners.	
<input type="checkbox"/> Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	X	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	X	
✓ Conf. Screen		
✓ Letters		
✓ Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
✓ Order		
Aff. Posting		
Status Rpt		
✓ UCCJEA		
Citation		
FTB Notice		

**Father (both minors): UNKNOWN**  
**Mother: CRYSTAL ROMAN**

Paternal Grandparents: Unknown

**Petitioners state** the children reside with the mother, and they are afraid the children are in danger due to the mother's drug use. The sheriffs have been to the home on several occasions because the mother is out of control, breaking things, walls, furniture. The mother drives with the children in the vehicle while under the influence with no seat belts for them.

Petitioners request the Court excuse notice to the fathers because the mother was never able to identify who the father/s is/are.

1. Need Notice of Hearing.

2. Need proof of service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on:  
- Crystal Roman (Mother)  
- Father of each minor (if notice is not dispensed)

**Reviewed by:** skc

**Reviewed on:** 12-30-13

**Updates:**

**Recommendation:**

**File 12 – Roman**

			<b>TEMP GRANTED EX PARTE EXPIRES 1-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. If notice is not excused, need notice of the father per Probate Code §2250(e).
			<b>GENERAL HEARING 2-18-14</b>	
			<b>ROSA LAMAS LAMAS</b> , Maternal Aunt, is Petitioner.	
	<b>Aff.Sub.Wit.</b>		Father: <b>ANGEL</b> (Last name not listed) - Declaration of Due Diligence filed 12-19-13	
✓	<b>Verified</b>		Mother: <b>MARIA GUADALUPE LAMAS LAMAS</b> - Nominates, consents and waives notice	
	<b>Inventory</b>		Paternal Grandparents: Unknown - Declaration of Due Diligence filed 12-19-13	
	<b>PTC</b>		Maternal Grandfather: Francisco Lamas Covarrubias	
	<b>Not.Cred.</b>		Maternal Grandmother: Micaela Lamas Alvarez	
	<b>Notice of Hrg</b>		<b>Petitioner states</b> the mother left the home in November 2013 leaving Yuriana in Petitioner's care. They don't know why she left, but they recently learned the mother is incarcerated in Mississippi. Temporary guardianship is necessary because Yuriana has spina bifida and needs medical services. Petitioner requests the Court excuse notice to the mother because they are not able to get her served in Mississippi before the temp hearing, and service to the father because they do not know his name.	
	<b>Aff.Mail</b>			
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>	X		
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
✓	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
				<b>Reviewed by:</b> skc
				<b>Reviewed on:</b> 12-30-13
				<b>Updates:</b>
				<b>Recommendation:</b>
				<b>File 13 – Lamas</b>



			<b>TEMP GRANTED EX PARTE EXPIRES 1-2-14</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<b>GENERAL HEARING 2-20-14</b>	
			<b>DEBRA SUSAN PAYNE and STEVEN EUGENE PAYNE</b> , Maternal Grandparents, are Petitioners.	1. Notice of Hearing filed 12-17-13 indicates that notice was mailed to the parents. However, personal service on the parents is required. See Probate Code §2250(e).
	Aff.Sub.Wit.		Father: <b>RAYMOND RUDY LUNA</b> Mother: <b>JENNIFER ANN PAYNE</b>	
✓	Verified		Paternal Grandfather: Joe Luna Paternal Grandmother: Henrietta Luna	
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W	<b>Petitioners state</b> they have been caring for the minor since 10-9-13 when the mother left him in their care. See attached note. Petitioners state the mother is a meth drug addict and is suffering from mental illness and delusions to the point that she hears voices telling her to do harm and cause property damage. Petitioner state the mother was transferred to Exodus on 11-9-13 for approx. 24 hours, and on 12-9-13, went to the Dept. of Behavioral Health Urgent Care/Wellness Center for delusions and drug use. She refused to complete the assessment and instead went to City Hall to confront the mayor for unintelligible reasons. Petitioners state the mother has stated that she hears voices telling her to get a gun and shoot herself.	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice		Petitioners state the mother received a notice of eviction on 12-3-13 and has no other place to live. They were informed that she had cut the wires in her apartment causing other apartments to be without power. The father is in Wasco State Prison.  Petitioners are concerned for the safety of the minor.	

<b>Reviewed by:</b> skc
<b>Reviewed on:</b> 12-30-13
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 14 – Luna</b>

		<b>HANNAH ELIZABETH REGIER</b> , Mother, is Petitioner.  <b>Petitioner states</b> there is no official record and requests to establish the fact, time, and place of birth of <b>CADENCE ELIZABETH BURKE</b> as follows:  Date: February 1, 2011 Time: 10:03 p.m. Place: Kingsburg, Fresno County, California.  Mother: <b>HANNAH ELIZABETH REGIER</b> Father: <b>CHAD RYAN BURKE</b>  Petitioner states she and the father chose to have a home birth for religious reasons and personal beliefs about a natural birthing process. They took classes on the Bradley Method of Child Birthing with a Husband and Wife pairing whom had performed home births with all of their children, and were accompanied by the aforementioned wife, Charity Callis, at the birth of Cadence. Due to the fact that they did not have a registered midwife present, the Registration of Birth paperwork was not filed. Petitioner states they were unaware of the time restriction of filing the paperwork, and they did not file within the parameters set forth by the Department of Health and Vital Records. As such, they are now required to petition the Court for a Court Order Delayed Registration of Birth in order to finalize requirements to attain a Certificate of Live Birth for Cadence Elizabeth Burke.  Petitioner provides affidavits from Chad Ryan Burke and Cindy Regier, who were present, as well as a letter from Charity Callis, AAHCC Certified Natural Childbirth Instructor – California, The Bradley Method®	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Note:</u> If granted, the Court will sign and file the Order and provide the original Form VS 108 (the second page / bottom portion of the Order form) back to Petitioner.  Petitioner is then responsible for obtaining a certified copy of the Order, and submitting the certified copy along with the original Form VS 108, to the California State Registrar. For more information, please contact the State of California, Department of Public Health, Office of Vital Records.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Donaldson, Larry A. (for Kenneth Roberts – Administrator)

## Status Hearing Re: Filing of the Petition for Final Distribution

<b>DOD: 02/24/2012</b>	<b>KENNETH ROBERTS</b> , was appointed Administrator with full IAEA and with bond set at <b>\$20,000.00</b> on 10/18/2012.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		1. Need Petition for Final Distribution or written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Cont. from 122013</b>	<b>Proof of Bond</b> was filed 2/22/2013 showing bond posted in the sum of <b>\$20,000.00</b> .	<b>Note:</b> Pages 6A, 6B and 6C of this calendar are similar status hearings and an Order to Show Cause issued for Attorney Larry Donaldson to appear regarding the <i>Estate of Paul Harvey Wallace</i> (Case 08CEPR00294) the case related to the currently pending <i>Notice of Disciplinary Charges</i> (public record of attorney discipline, Case 12-O-14411) as of 6/3/2013, as listed on the California State Bar webpage.
<b>Aff.Sub.Wit.</b>	<b>Letters issued on 03/14/2013.</b>	
<b>Verified</b>	<b>Final Inventory and Appraisal</b> filed on 10/15/2013 shows an estate valued at <b>\$129,764.97</b> .	<b>Reviewed by:</b> LV / LEG
<b>Inventory</b>	<b>Minute Order of 10/18/2012</b> set this matter for hearing on 12/20/2013 for status of filing for final distribution.	
<b>PTC</b>	<b>Minute Order dated 12/20/2013</b> [Judge Snauffer] states: No appearances. Matter continued to 1/2/2014. The Court orders Larry Donaldson to be personally present on <b>1/2/2014</b> .	<b>Reviewed on:</b> 12/30/2013
<b>Not.Cred.</b>		<b>Updates:</b>
<b>Notice of Hrg</b>		<b>Recommendation:</b>
<b>Aff.Mail</b>		<b>File 16 – Roberts</b>
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	X	
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		